Reproducible Analytical Pipelines Strategy

Building analysis as code

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Analytical pipeline

A process that produces an analytical product from data



Dataset

Vital statistics in the UK: births, deaths and marriages

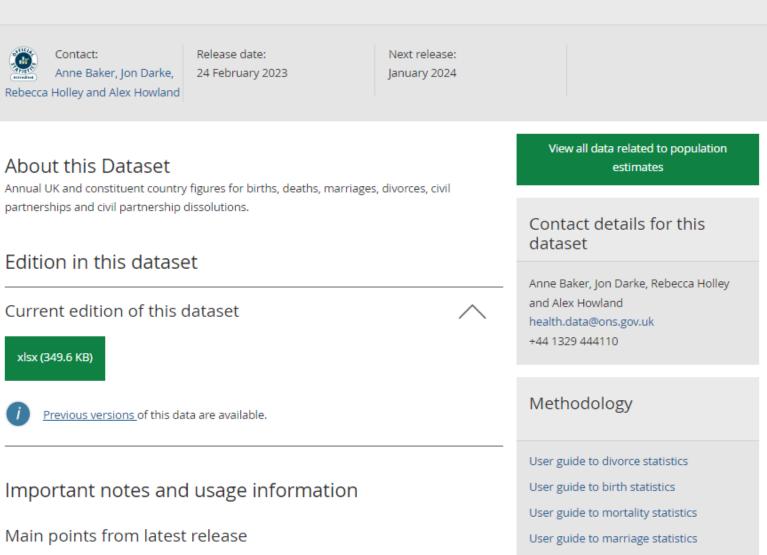
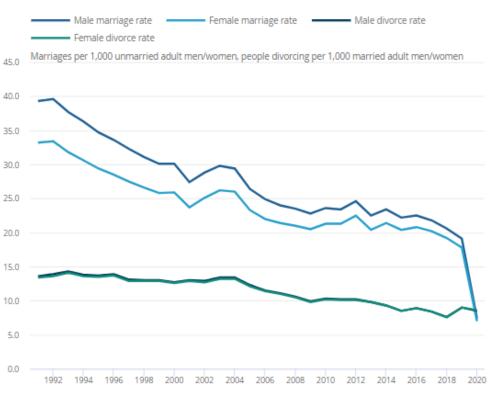


Figure 1: Marriage rates decreased by more than half in 2020 and were lower than divorce rates

Total marriage and divorce rates by sex, England and Wales, 1991 to 2020



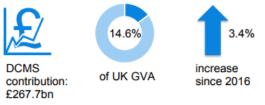
Source: Marriages in England and Wales from the Office for National Statistics

Notes:

- Figures for 2014 onwards include opposite-sex and same-sex marriages, which have been possible in England and Wales from 29 March 2014.
- 2. The first divorces of same-sex couples took place in 2015.
- 3. These figures exclude civil partnership conversions.

Department for Digital, Culture, Media and Sport DCMS Sector Economic Estimates

DCMS Sectors Economic Estimates 2017 (provisional): Gross Value Added



- In 2017, All DCMS Sectors contributed £267.7bn to the UK economy, accounting for 14.6% of UK GVA (expressed in current prices).
- The GVA of DCMS Sectors has seen an increase of 3.4% since 2016 (£258.9bn in 2016) compared to 4.8% for the UK economy as a whole.
- The <u>Digital Sector</u> contributed £130.5bn to the UK economy in 2017, accounting for 7.1% of UK GVA. The contribution from this sector has increased by a third since 2010 (£98.2bn in 2010).
- The <u>Creative Industries</u> contributed £101.5bn to the UK economy in 2017, an increase of 53.1% since 2010 (£66.3bn).
- The <u>Cultural Sector</u> contributed £29.5bn to the UK economy in 2017, an increase of 38.5% since 2010 (£21.3bn).
- The <u>Telecoms</u> and <u>Sports</u> sectors saw increases of 31.6% and 40.0% respectively since 2010.
- The <u>Gambling</u> and <u>Civil Society</u> (non-market charities) sectors increased by 10.3% and 24.1% respectively since 2010.
- The <u>Tourism Sector</u> contributed £67.7bn to the UK economy in 2017, accounting for 3.7% of UK GVA.

the contribution of DCMS Sectors to the UK economy, measured by gross value added (GVA). Other economic measures, such as employment, trade and number of businesses are available in separate publications. These releases enable stakeholders to value the economic contribution of DCMS Sectors, which are not traditional National Account sectors, and to understand how current and future policy interventions can be most effective. The DCMS Sectors cover:

This release provides estimates of

- Civil Society
- Creative Industries
- Cultural Sector
- Digital Sector
- Gambling
 Sport
- Telecoms
- Tourism

published in 2019.

Note, the 2017 estimates are provisional and subject to change when National Accounts are

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| Sector | 2010 ^(r) | 2011 ^(r) | 2012 ^(r) | 2013 ^(r) | 2014 ^(r) | 2015 ^(r) | 2016 ^(r) | 2017 ^{(p)1} | % change 2016 - 2017 | % change 2010 - 2017 | % of UK GVA 2017 |
|--|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|----------------------|-------------------------------|-------------------------------|---------------------------|
| Civil | | | | | | | | | | | |
| Society ² | 19.0 | 19.4 | 17.7 | 18.4 | 20.8 | 22.2 | 24.4 | 23.5 | -3.7 | 24.1 | 1.3 |
| Creative | | | | | | | | | | | |
| Industries | 66.3 | 70.8 | 74.4 | 79.0 | 84.4 | 90.3 | 94.8 | 101.5 | 7.1 | 53.1 | 5.5 |
| Cultural | | | | | | | | | | | |
| Sector | 21.3 | 22.2 | 23.0 | 24.0 | 25.3 | 27.0 | 27.5 | 29.5 | 7.2 | 38.5 | 1.6 |
| Digital Sector | 98.2 | 103.9 | 106.1 | 111.4 | 113.1 | 115.0 | 121.5 | 130.5 | 7.3 | 32.9 | 7.1 |
| Gambling | 8.4 | 9.3 | 9.9 | 10.0 | 10.4 | 10.3 | 10.1 | 9.3 | -8.2 | 10.3 | 0.5 |
| Sport | 7.0 | 7.4 | 7.9 | 7.5 | 7.8 | 8.7 | 9.3 | 9.8 | 5.3 | 40.0 | 0.5 |
| Telecoms | 24.8 | 25.5 | 26.0 | 28.1 | 30.0 | 30.4 | 31.4 | 32.6 | 3.6 | 31.6 | 1.8 |
| Tourism ⁷ | 49.2 | 53.9 | 57.3 | 59.0 | 60.4 | 68.0 | 68.3 | 67.7 | -0.9 | N/A | 3.7 |
| All DCMS Sectors (excl. Tourism) | 147.1 | 155.7 | 158.9 | 167.0 | 173.7 | 183.5 | 190.7 | 200.1 | 4.9 | 36.0 | 10.9 |
| All DCMS Sectors ⁷ | 196.3 | 209.6 | 216.2 | 226.0 | 234.2 | 251.5 | 258.9 | 267.7 | 3.4 | N/A | 14.6 |
| UK | 1,429.6 | 1,468.3 | 1,514.9 | 1,573.2 | 1,646.0 | 1,692.0 | 1,756.0 | 1,839.9 | 4.8 | 28.7 | 100.0 |
| | | | | | | | | | | | |

Notes

1. 2017 GVA is based on the output measure of GVA to allow consistency with the sector measures for 2017. This is aligned to average GVA up to and including 2016 (last Supply Use balanced year) but then uses growth in the output measure as a proxy for GVA beyond that. The 2017 GVA figure will be revised next year, once the Supply Use tables have been balanced. This approach is different for Civil Society where the average proportion of the UK economy that is attributed to NPISH for 2010 to 2016 is assumed to be the same for 2017. This assumption seems reliable given the proportion does not vary much (from 1.2% to 1.4% over these years).

The Civil Society figure covers non-market charities in the NPISH (non-profit institutions serving households) sector. It does not include market provider charities who have passed the market test and therefore sit in the corporate sector (these data are not currently measured by ONS on a National Accounts basis), mutuals, social enterprises or community interest companies. Therefore, this is an underestimate for the sector.

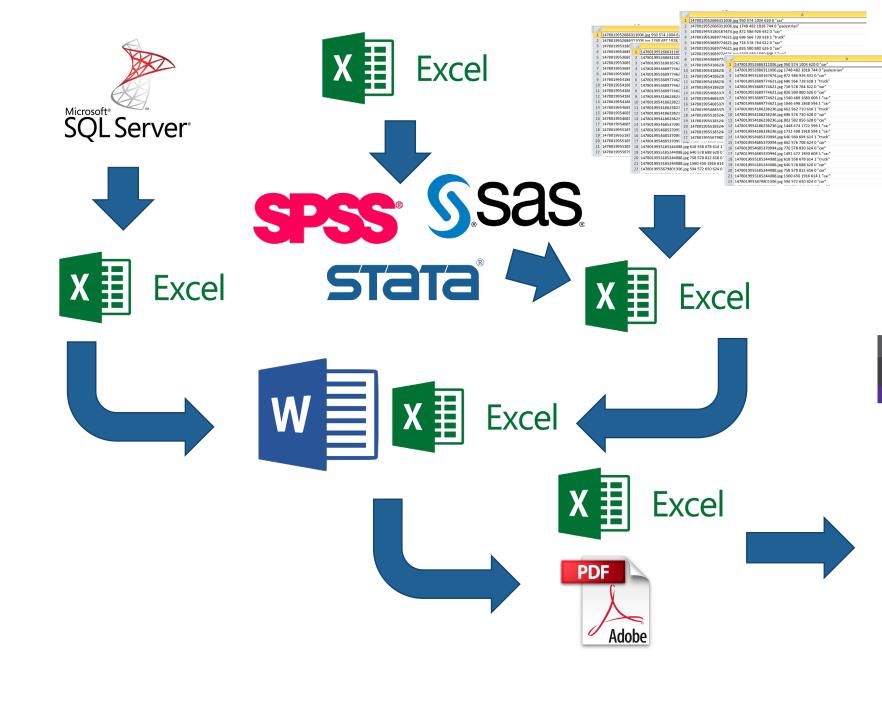
DCMS Sector total is lower than the sum of individual DCMS Sectors because of overlaps between sectors.
 p = provisional

5. r = revised. These are planned revisions and part of the annual adjustment and balancing process of National Accounts.

Text in red show where the data have been revised due to the balancing of Supply and Use tables or revisions of the NPISH data (affecting Civil Society Sector).

Data are in current prices (i.e. have not been adjusted for inflation).

7. Estimates for Tourism are based on a different methodology to all other sectors, as they are taken from the Tourism Satellite Account. Several methodology improvements were made for the 2016 Tourism data, which resulted in the 2015 data being revised. In 2016, several improvements were made to the Great Britain Day Visits Survey (GBDVS). More information on these changes can be found in Chapter 3 of the <u>methodology note</u>. As a result of these changes, a 15% increase was observed in the levels of visits reported by respondents. The 2015 data have been revised in line with the increased level of reporting of day visits. This change has not yet been implemented in the data prior to 2015. ONS plan to implement these changes in 2019 and therefore, caution should be taken when comparing data from 2015 onwards with previous years.





2024)

year

Main figures - From our time series explorer

Inflation GDP Unemployment rate CPIH 12-month rate Quarter on Quarter Aged 16+ seasonally Sep 2024 Apr - Jun 2024 adjusted (Jun - Aug 2.6% 0.5% 4.0% ↓ -0.5pp on previous ↓ -0.2pp on previous month quarter ↓ -0.2pp on previous Analysis Data Analysis Data Analysis Data

UK population

Employment **Employment rate**

Aged 16 to 64

(Jun - Aug 2024)

seasonally adjusted

75.0%

↑ 0.3pp on previous

year

Analysis Data

<u>Analysis</u> Data

Mid-year estimate (2023)

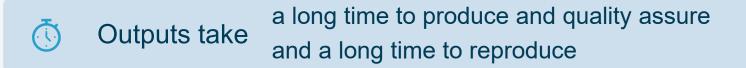
68,265,200

census 2021

Results from Census 2021 are out now. Find data and analysis from Census 2021

Find out more about census

Manual pipelines carry quality risks



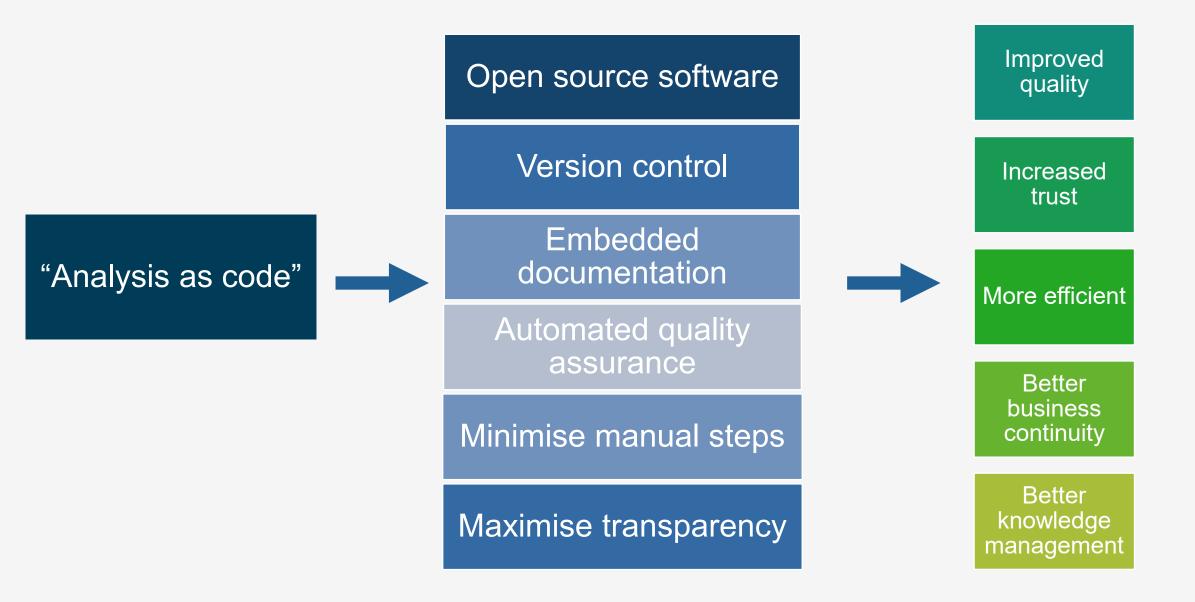
Source data and outputs are not connected, except through manual steps

Processes are manual, hard to follow and tedious, increasing the risk of mistakes

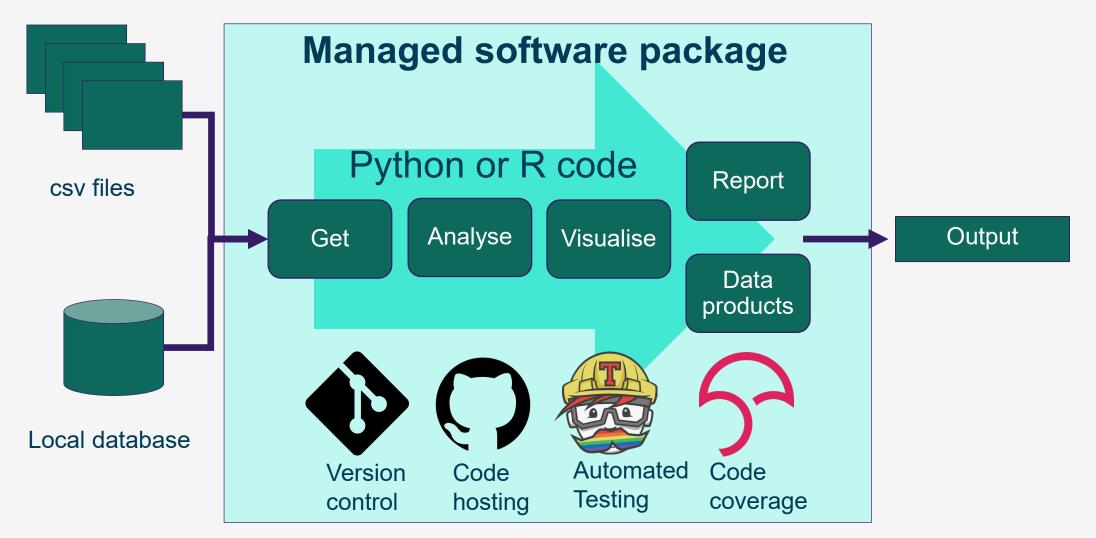
"Copy and paste" and repetitive manual steps are error-prone

It is hard to track changes without a lot of manual effort

Reproducible Analytical Pipelines



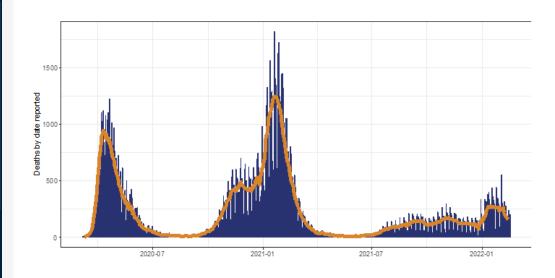
A reproducible analytical pipeline



What does this look like in practice?

- Bulletins built automatically by code, along with charts, tables, datasets and supporting documents
- Automatic QA reports, logs and validation
- Datasets formatted, validated and built automatically
- Code hosted remotely, with version control so everybody working on it knows who did what, when and why

```
133. ```{r Diagnostic graph, fig.width = 10, fig.height= 5, dpi=200, dev = "win.metafile"}
                                                                                                         🌣 🔳
135 graph <- ggplot2::ggplot(data) +</pre>
      ggplot2::geom_bar(
         ggplot2::aes(x = date, y = daily_deaths),
        stat = "identity",
         colour = "#293271",
        fill = "#293271
      ) +
      ggplot2::geom_line(ggplot2::aes(x = date, y = rolling_average),
                          colour = "#d8852b",
                          size = 2.5) +
      ggplot2::theme_bw() +
      ggplot2::labs(y = "Deaths by date of death",
                     x =
                         "")
148 graph
151 - ## Check data
152 A series of checks on the data
154 - ## Column Names
156 ```{r Check the column names}
                                                                                                        🌣 🖭 🔸
158 · if(length(covpress::check_column_names_correct(data, expected_column_names)) > 0) {
      cat(
        paste0(
           "Column names are not as expected. Standard column names are:\n",
          expected_column_names,
            but there are differences here:\n"
      missing <-
         covpress::check_column_names_correct(data, expected_column_names)
168-} else {
      cat("Column names are as expected and will not be shown here.")
170 \cdot \}
173 ## Rows or observations
175 There are `r nrow(data)` rows today. There were `r nrow(data_minus)` rows in the last release. Today's
    data should have at least `r additional_rows_expected` additional rows.
177 - ## Missing values
179 Missing values are displayed below. The generated columns, *Rolling Average* and *Rolling Sum* are
     ignored for the missing value check.
181. ```{r Check for missing values, echo=FALSE, comment=NA}
                                                                                                         🌣 🔳
184 \cdot if (nrow(data[!complete.cases(data[3:5]), ]) > 0) {
      covpress::format_column_names(data)
      table <- flextable(data[!complete.cases(data[3:5]), ])</pre>
      table
```



Check data

A series of checks on the data

Column Names

Column names are as expected and will not be shown here.

Rows or observations

There are 713 rows today. There were 712 rows in the last release. We would expect to see at least 1 more row(s) in today's release.

Missing values

Missing values are displayed below for numeric columns in the data. The generated columns, *Rolling Average* and *Rolling Sum* are ignored for the missing value check.

| area_name | date | daily_death s | cumulative _deaths | daily_death _change | rolling_aver age | rolling_sum |
|--------------------|------------|------------------|-----------------------|------------------------|---------------------|-------------|
| united_king dom | 2020-03-06 | 1 | 1 | | | |

RAP benefits: efficiencies

- RAPs reduce processing time and the resource needed to produce statistical outputs
- Typical FTE savings of from 50-95% of analyst time
- Very labour-intensive manual processes see the biggest benefits, especially if they are run regularly
- RAPs free up analyst time to do more analysis and less tedious, risk-prone manual work

RAP benefits: significant quality improvement

- Processes are well documented, so easier to understand
- Processes are faster to maintain and fix
- Processes are easier to pick up, so more resilient
- We can re-use modular components
- RAPs have helped us move our work to cloud-based environments more quickly
- RAP can be applied even for very high-pressure work
 BUT RAPs require maintenance and updating!

Strategic enablers for RAP

- "Open source by default" policy for UK government
- <u>Analysis Function RAP Strategy</u> to deliver analysis using RAP by default. Three strands focus on tools, capability and culture
- Active communities of practice like the <u>RAP champions' network</u> and use of peer review
- <u>Tools</u>, <u>guidance</u>, standards and policies promote RAP practices
- Shared examples of "what good looks like"
- Consultancy and mentoring support for analyst teams
- RAP learning pathway to build capability

Our approach to building capability

- Start small and grow incrementally
- Develop early examples to demonstrate value and impact
- Teams learn by doing not by sitting through courses
- We use "just-in-time learning" so training is used immediately
- Teams learn together, through paired development and mentoring support
- Use good practice from the beginning
 - ✓ Version control and code hosting
 - ✓ Coding standards (like PEP8 for Python or tidverse for R)
 - ✓ Built-in testing
 - ✓ Comprehensive documentation
 - ✓ Packaged, modular code

Implementation models for RAP

We use different approaches to meet different needs:

- Hub and spoke model to build and embed capability via central consultancy and support function which sets standards and guidance
- Local business area teams to build local RAPs
- Expert, dedicated teams to support major projects
- Crisis / surge function for rapid response

The main challenges

- ▲ Skills retention, in teams and organisations
- ▲ Capability getting to a critical mass
 - Of coding competency
 - Of managers who can assure RAPs
- Developing a culture that promotes "analysis as code" as the standard way to build analysis
- ▲ A technology stack that enables RAP practices
- Risk aversion to developing in the open

RAP works well when



Senior managers give commitment and advocacy



Team members are committed to the work



Teams have enough time to contribute



There is a base level of technical understanding



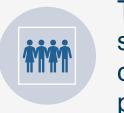
The right tools are in the right place



There is a plan to move to business as usual with resource to maintain and update pipelines



There is a shared view of what good looks like



There is a supportive community of practice

RAP is harder to do when











RAP is not seen as a positive culture change There is limited access to open-source tools

Coding capability is limited Not enough time is set aside to do RAP

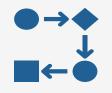
There is no plan for sustainability

Poorly written and managed analysis code is as risky as manual analysis!

| The code is hard to understand | So it's hard to use and hard to assure | | | |
|---|--|--|--|--|
| The code is repetitive | Likely to contain mistakes, hard to change and adapt | | | |
| Manual version control or no version control at all | We don't know who changed what, when or why We can't revert to earlier versions We can't keep track of changes | | | |
| The code is not tested | We can't be sure the code performs as expected | | | |
| Manual intervention during the run | Manual steps lead to human error and increase risk | | | |

RAP Guidance





Quality Assurance of Code for Analysis and Research (QACAR)

Sets out good practices for writing reproducible, transparent and resilient code

Minimum Viable Product for RAP

Minimum application of software engineering practice to analysis

Reflects feedback from the <u>RAP Champions</u>

ONS version is more stringent



<u>Code QA</u> <u>Checklists</u>

Reflects that quality assurance of code should be proportionate (<u>AQuA book</u>)

Reiterates the content of the RAP minimum viable product